

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **September 28, 2022**

**MIDWEST ENERGY EMISSIONS CORP.**

(Exact name of registrant as specified in its charter)

Commission file number **000-33067**

**Delaware**  
\_\_\_\_\_  
(State or other jurisdiction of incorporation)

**87-0398271**  
\_\_\_\_\_  
(I.R.S. Employer Identification No.)

**1810 Jester Drive**  
**Corsicana, Texas**  
\_\_\_\_\_  
(Address of principal executive offices)

**75109**  
\_\_\_\_\_  
(Zip Code)

Registrant's telephone number, including area code: **(614) 505-6115**

**None**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act: **None.**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 1.01 Entry into a Material Definitive Agreement.**

As previously reported, on August 30, 2022, AC Midwest Energy LLC (“AC Midwest”), which has been the principal lender to Midwest Energy Emissions Corp. (the “Company”), agreed to an extension of the maturity date of the outstanding unsecured and secured debt held by AC Midwest from August 25, 2022 to September 30, 2022. Such extension was expected to provide the Company sufficient time in which to conclude the process of negotiating certain changes and modifications to such financing arrangements as previously reported. Such process has not yet been concluded and, as a result, on September 28, 2022, AC Midwest agreed to an additional short-term extension of such maturity date from September 30, 2022 to October 31, 2022. The Company expects to be able to conclude the process and finalize such changes and modifications to such financing arrangements prior to October 31, 2022.

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

The information set forth in Item 1.01 is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

<b>Exhibit Number</b>	<b>Description</b>
<a href="#">10.1*</a>	<a href="#">Extension Letter executed by AC Midwest Energy LLC on September 28, 2022</a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Midwest Energy Emissions Corp.**

Date: September 30, 2022

By: /s/ David M. Kaye

David M. Kaye  
Secretary



September 28, 2022

Alterna Capital Partners LLC  
Attn: Samir Patel  
15 River Road, Suite 320  
Wilton, Connecticut 06897

**Re: Financing Agreements**

Dear Samir,

Reference is hereby made to the Amended and Restated Financing Agreement dated as of November 2016, as amended, and the Unsecured Note Financing Agreement dated as of February 25, 2019 (together, the "Financing Agreements"), in each case by and among Midwest Energy Emissions Corp., as Borrower, MES, Inc., as Guarantor, and AC Midwest Energy LLC, as Lender.

The undersigned parties acknowledge that, pursuant to a letter dated August 22, 2022 and agreed to by AC Midwest Energy LLC on August 30, 2022, the maturity date for the payment of the outstanding principal balance of the Notes under each of the Financing Agreements was extended to September 30, 2022 (the "Maturity Date"). The undersigned parties hereby agree that the Maturity Date is hereby further extended to October 31, 2022.

Except to the extent specifically modified herein, all other terms and provisions of each of the Financing Agreements are incorporated by reference herein, and in all respects, shall continue in full force and effect.

If the foregoing is acceptable, kindly execute below whereupon this letter shall be effective in accordance with its terms.

Very truly yours,

Midwest Energy Emissions Corp.  
MES, Inc

/s/ David M. Kaye  
David M. Kaye  
Secretary

ACCEPTED AND AGREED:

AC Midwest Energy LLC

By: /s/ Samir Patel  
Name: Samir Patel  
Its: Manager

Date: 9/28/22

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