

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **August 30, 2022**

MIDWEST ENERGY EMISSIONS CORP.

(Exact name of registrant as specified in its charter)

Commission file number **000-33067**

Delaware (State or other jurisdiction of incorporation)	87-0398271 (I.R.S. Employer Identification No.)
1810 Jester Drive Corsicana, Texas (Address of principal executive offices)	75109 (Zip Code)

Registrant's telephone number, including area code: **(614) 505-6115**

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act: None.

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act (17 CFR 230.405) or Rule 12b-2 of the Exchange Act (17 CFR 240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 Entry into a Material Definitive Agreement.

On August 30, 2022, AC Midwest Energy LLC (“AC Midwest”), which has been the principal lender to Midwest Energy Emissions Corp. (the “Company”), agreed to an extension of the maturity date of the outstanding unsecured and secured debt held by AC Midwest from August 25, 2022 to September 30, 2022. This extension should provide the Company sufficient time in which to conclude the process of negotiating certain changes and modifications to such financing arrangements as previously reported, including but not limited to a further extension of the maturity date. The Company expects to be able to finalize such arrangements prior to September 30, 2022.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth in Item 1.01 is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit Number	Description
10.1*	Extension Letter executed by AC Midwest Energy LLC on August 30, 2022
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

* Filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Midwest Energy Emissions Corp.

Date: August 31, 2022

By: /s/ David M. Kaye

David M. Kaye
Secretary



Midwest Energy Emissions Corp.

August 22, 2022

Alterna Capital Partners LLC
 Attn: Samir Patel
 15 River Road, Suite 320
 Wilton, Connecticut 06897

Re: Financing Agreements

Dear Samir,

Reference is hereby made to the Amended and Restated Financing Agreement dated as of November 2016, as amended, and the Unsecured Note Financing Agreement dated as of February 25, 2019 (together, the "Financing Agreements"), in each case by and among Midwest Energy Emissions Corp., as Borrower, MES, Inc., as Guarantor, and AC Midwest Energy LLC, as Lender.

The undersigned parties acknowledge that the maturity date for the payment of the outstanding principal balance of the Notes under each of the Financing Agreements is August 25, 2022 (the "Maturity Date"). The undersigned parties hereby agree that the Maturity Date is hereby extended to September 30, 2022.

Except to the extent specifically modified herein, all other terms and provisions of each of the Financing Agreements are incorporated by reference herein, and in all respects, shall continue in full force and effect.

If the foregoing is acceptable, kindly execute below whereupon this letter shall be effective in accordance with its terms.

Very truly yours,

Midwest Energy Emissions Corp.
 MES, Inc.

/s/ David M. Kaye
 David M. Kaye
 Secretary

ACCEPTED AND AGREED:

AC Midwest Energy LLC

By: /s/ Samir Patel
 Name: Samir Patel
 Its: Manager

Date: 8/30/2022

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