FORM D

Notice of Exempt Offering of Securities

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. ISSUELS IDENTITY		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000728385	China Youth Media, Inc.	Corporation
Name of Issuer	DIGICORP, INC.	C Limited Partnership
Midwest Energy Emissions Corp.	DIGICORP	C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organizat	ion	C Other
 Over Five Years Ago 		1
• Within Last Five Years (Specify Year)		
C Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
Midwest Energy Emissions Corp	p.		
Street Address 1		Street Address 2	
500 West Wilson Bridge Road		Suite 140	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
Worthington	ОНІО	43085	614-505-6115

3. Related Persons

Last Name	First Name		Middle Name
Norris, Jr.	John		
Street Address 1		Street Address 2	
500 West Wilson Bridge Road		Suite 140	
City	State/Province/Coun	try	ZIP/Postal Code
Worthington	ОНІО		43085
Relationship: 🔽 Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary	7)		
Last Name	First Name		Middle Name
Kelley	R. Alan		
Street Address 1		Street Address 2	1

500 West Wilson I	Bridge Road		Suite 140			
City		State/Province	e/Country	ZIP/Pos	stal Code	
Worthington		OHIO		43085		
						1
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respo	onse (if Necessary	r)				
<u>.</u>						
Last Name		First Name		Middle	Name	
Gross		Richard				
Street Address 1			Street Address 2	2		
500 West Wilson I	Bridge Road		Suite 140			
City		State/Province	e/Country	ZIP/Pos	tal Code	
Worthington		OHIO		43085		
		. <u> </u>				
Relationship:	Execut	ive Officer	Director		Promoter	
					L	
Clarification of Respo	onse (II Necessary	()				
T / NT		T. ().			N.T.	
Last Name		First Name		Middle	Name	
MacPherson		Richard				
Street Address 1			Street Address 2	2]
500 West Wilson I	Bridge Road		Suite 140			
City		State/Province	e/Country	ZIP/Pos	stal Code	1
Worthington		OHIO		43085		
			1			1
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respo	onse (if Necessary	r)				
•						
Last Name		First Name		Middle	Name	
Rifkin		Jay				
Street Address 1			Street Address 2	2		
500 West Wilson H	Bridge Road		Suite 140			
City		State/Province		ZIP/Pos	tal Code]
Worthington		OHIO		43085]
Relationship:	Execut	ive Officer	Director		Promoter	
Clarification of Respo	onse (if Necessary	9				
Last Name		First Name		Middle	Name	

Sylvester

Marcus

Street Address 1			Street Address 2	2	
500 West Wilson I	Bridge Ro	ad	Suite 140		
City		State/Province	/Country	ZIP/Postal Code	
Worthington		ОНЮ		43085	
Relationship:		Executive Officer	Director	Promoter	
Clarification of Response (if Necessary)					
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Health Care

C

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C

C

C Manufacturing Real Estate

C Commercial

C Residential

Construction

O Other Real Estate

REITS & Finance

C Biotechnology

C Health Insurance

Pharmaceuticals

Other Health Care

Hospitals & Physicians

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- € Environmental Services
- C Oil & Gas
- C Other Energy

Retailing Restaurants

Technology

- C Computers
- C Telecommunications
- C Other Technology

Travel

- C Airlines & AirportsC Lodging & Conventions
- Euging & conventions
- C Tourism & Travel Services
- C Other Travel
- C Other

5. Issuer Size

Revenue Range

- No Revenues
 \$1 \$1,000,000
- C \$1,000,001 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

Aggregate Net Asset Value Range

- No Aggregate Net Asset Value
 \$1 \$5,000,000
 \$5,000,001 \$25,000,000
 \$25,000,001 \$50,000,000
 \$50,000,001 \$100,000,000
 Over \$100,000,000
- C Decline to Disclose
- C Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)					
	Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505		
	Rule 504 (b)(1)(i)		Rule 506(b)		
	Rule 504 (b)(1)(ii)		Rule 506(c)		
	Rule 504 (b)(1)(iii)		Securities Act Section 4	(a)(5)	

	Investment Company Act Section 3(c)
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7.	Type of Fi	ling		
2	New Notice	Date of First Sale	2012-04-17	First Sale Yet to Occur
	Amendment			

O Yes O No

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

9. Type(s) of Securities Offered (select all that apply)

Γ	Pooled Investment Fund Interests	Г	Equity
\square	Tenant-in-Common Securities	•	Debt
Γ	Mineral Property Securities	•	Option, Warrant or Other Right to Acquire Another Security
•	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Γ	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination ransaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary)

11. Minimum Investment	
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Minimum investment accepted from any outside s 10000 USD

12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD International None
Street Address 1	Street Address 2
City State	/Province/Country ZIP/Postal Code
State(s) of Solicitation	All States

Total Offering Amount	\$ 3000000	USD	Indefinite
Total Amount Sold	\$ 1096430	USD	
Total Remaining to be Sold	\$ 1903570	USD	□ Indefinite
Clarification of Response	e (if Necessary)		
14. Investors			
Select if securit	ies in the offering have been of	or may b	e sold to persons who

do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the

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Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$	0	USD	Estimate
Finders' Fees \$	0	USD	Estimate
fication of Response (if Necessary)			

16. Use of Proceeds

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offering

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$	50000	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any

activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Midwest Energy Emissions Corp.	/s/ Richard Gross	Richard Gross	СГО	2012-05-01