

Street Address 1

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

	washington, D.C.	per response: 4.0
1 leguer's Identity		
1. Issuer's Identity CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000728385	DIGICORP, INC.	
Name of Issuer	DIGICORP	© Corporation
China Youth Media, Inc.	DIGICORP	C Limited Partnership
Jurisdiction of		C Limited Liability Company
Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organiza	tion	C Other
Over Five Years Ago		
Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2 Principal Place of	Business and Contact Info	ormation
Name of Issuer	Dusiness and Contact init	omation
China Youth Media, Inc.		
Street Address 1	Street Address 2	
3301 30th Avenue South		
City	State/Province/Country ZIP/Postal	Code Phone No. of Issuer
Grand Forks	NORTH DAKOTA 58201	(701) 757-1066
3. Related Persons		
Last Name	First Name	Middle Name
MacPherson	Richard	
Street Address 1	Street Address 2	
3301 30th Avenue South		
City	State/Province/Country	ZIP/Postal Code
Grand Forks	NORTH DAKOTA	58201
Relationship: Exe	ecutive Officer Director	Promoter
Clarification of Response (if Necess	sary)	
Last Name	First Name	Middle Name
Norris, Jr.	John	

Street Address 2

ty Grand Forks		nce/Country DAKOTA	58201
delationship:	Executive Officer	✓ Director	Promoter
arification of Response (if	f Necessary)		<u> </u>
<u> </u>			
ast Name	First Name	:	Middle Name
ifkin	Jay		
reet Address 1		Street Address	2
3301 30th Avenue South			
ty	State/Provi	nce/Country	ZIP/Postal Code
Grand Forks	NORTH	DAKOTA	58201
II soci		1	
Relationship:	Executive Officer	Director	Promoter
arification of Response (if	f Necessary)		
. Industry Group			
A	Heal	th Care Biotechnology	C Retailing
Agriculture Banking & Financial S	Heal C ervices	th Care Biotechnology Health Insurance	C Retailing
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Agriculture Banking & Financial S C Commercial Bankin C Insurance	Heal C ervices C C C C	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals	C Restaurants
Agriculture Banking & Financial S C Commercial Bankin C Insurance C Investing	Heal C ervices C C C	Biotechnology Health Insurance Hospitals & Physicians	C Restaurants Technology
Agriculture Banking & Financial S C Commercial Bankin C Insurance	Heal C ervices C o C C C	Biotechnology Health Insurance Hospitals & Physicians Pharmaceuticals	C Restaurants Technology Computers
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Over \$100,000,000	Over \$100,000,000			
C Decline to Disclose	C Decline to Disclose			
C Not Applicable	C Not Applicable			
6 Federal Evenntion(s	s) and Exclusion(s) Claimed (select all that			
apply)	s) and Exclusion(s) Claimed (select all that			
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
Rule 504 (b)(1)(i)	Rule 506(b)			
Rule 504 (b)(1)(ii)	Rule 506(c)			
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)			
	Investment Company Act Section 3(c)			
7. Type of Filing				
_	2011 00 22			
New Notice Date of First Sa	le 2011-09-23 First Sale Yet to Occur			
Amendment				
8. Duration of Offering				
Does the Issuer intend this offering to	last more than one year? C Yes No			
9. Type(s) of Securities	Offered (select all that apply)			
Pooled Investment Fund Interests	Equity			
Tenant-in-Common Securities	☐ Debt			
Mineral Property Securities	Option, Warrant or Other Right to			
Security to be Acquired Upon	Acquire Another Security			
Exercise of Option, Warrant or	Other (describe)			
Other Right to Acquire Security				
40 Dustans Osaskins	t'an Turn and t'an			
10. Business Combina				
Is this offering being made in connecti transaction, such as a merger, acquisit	Ves No			
Clarification of Response (if Necessary				
<u> </u>				
(A N !				
11. Minimum Investmer	nt			
Minimum investment accepted from an investor	ny outside \$ 10000 USD			
111 (CS10)1	<u></u>			
12. Sales Compensatio	on			
Recipient	Recipient CRD Number None			
- Completing	ACCIPIENT CAD NUMBER			
II .	III II			

(Associated) Broker or Dealer None (Associated) Broker or Dealer CKD None
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation All States
12 Offering and Calca Amounta
13. Offering and Sales Amounts
Total Offering Amount \$ 1700000 USD ☐ Indefinite
Total Amount Sold \$ 160000 USD
Total Remaining to be \$ 1540000 USD \(\text{USD} \) Indefinite
Sold Sold Sold Sold Sold Sold Sold Sold
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an
expenditure is not known, provide an estimate and check the box next to the amount. Sales Commissions \$ 0 USD
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 100000 USD
Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is
 not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii)
 or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
China Youth Media, Inc.	/s/ Richard MacPherson	Richard MacPherson	President	2011-10-06