FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL			
OMB Number: 3235-0076			
Expires: August 31, 2015			
Estimated Average burden hours per response: 4.0			

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type	
0000728385	DIGICORP, INC	•	Corporation	
Name of Issuer	DIGICORP		C Limited Partnership	
China Youth Media, Inc.			C Limited Liability Company	7
Jurisdiction of Incorporation/Organization			C General Partnership	
DELAWARE			C Business Trust	
Year of Incorporation/Organizatio	on		C Other	
 Over Five Years Ago 				
C Within Last Five Years				

(Specify Year)

• Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer			
China Youth Media, Inc.			
Street Address 1		Street Address 2	
3301 30th Avenue South			
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
Grand Forks	NORTH DAKOTA	58201	(701) 757-1066

3. Related Persons

Last Name	First Name		Middle Name
MacPherson	Richard		
Street Address 1	S	treet Address 2	
3301 30th Avenue South			
City	State/Province/Country	ry.	ZIP/Postal Code
Grand Forks	NORTH DAKOTA		58201
Relationship: Execut	ive Officer	Director	Promoter
Clarification of Response (if Necessary	r)		
Last Name	First Name		Middle Name
Norris, Jr.	John		
Street Address 1	S	treet Address 2	-

3301 30th Avenue S	outh				
City		State/Province/	Country	ZIP/Postal Code	
Grand Forks		NORTH DAK	КОТА	58201	
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Respo	nse (if Necessa	ry)			
					_
Last Name		First Name		Middle Name	
Rifkin Jay					
Street Address 1			Street Address	2	
3301 30th Avenue S	outh				
City		State/Province/	Country	ZIP/Postal Code	
Grand Forks		NORTH DAK	КОТА	58201	_
Relationship: 🗖 Executive Officer			Director	Promoter	
Clarification of Respo	nse (if Necessa	ry)			
		• -			_
I					_

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

Health Care

C Biotechnology

- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care
- C Manufacturing

Real Estate

- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

- C Retailing
- C Restaurants

Technology

- C Computers
- C Telecommunications
- C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

C Other

Revenue Range

- C No Revenues
- \$1 \$1,000,000
- © \$1,000,001 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000

Aggregate Net Asset Value Range

No Aggregate Net Asset Value
 \$1 - \$5,000,000
 \$5,000,001 - \$25,000,000
 \$25,000,001 - \$50,000,000
 \$50,000,001 - \$100,000,000

C Over	\$100,000,000
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C Decline to Disclose

C Not Applicable

020				
0	Over	\$100,	000,000)

- C Decline to Disclose
 - Not Applicable

C Yes C No

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)				
Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505		
Rule 504 (b)(1)(i)		Rule 506(b)		
Rule 504 (b)(1)(ii)		Rule 506(c)		
Rule 504 (b)(1)(iii)		Securities Act Section 4	(a)(5)	
		Investment Company A	ct Sec	ction 3(c)

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7.	7. Type of Filing					
•	New Notice	Date of First Sale	2011-09-13	First Sale Yet to Occur		
	Amendment					

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

9.	Type(s) of Securities	sО	offered (select all that apply)
Π	Pooled Investment Fund Interests	•	Equity
\square	Tenant-in-Common Securities	\square	Debt
Γ	Mineral Property Securities	Г	Option, Warrant or Other Right to Acquire Another Security
	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security		Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination C Yes • No

Clarification of Response (if Necessary)

11. Minimum Investment	
Minimum investment accepted from any outside investor	\$ 10000 USD
12. Sales Compensation	
Recipient	Recipient CRD Number 🔽 None
Global Maxfin Capital Inc.	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD

(Associated) DIOKET OF DEaler	IN INOILE	Number	INOILE
Street Address 1		Street Address 2	
181 University			
City	S	State/Province/Country	ZIP/Postal Code
Toronto		ONTARIO, CANADA	M5H 3M7
State(s) of Solicitation	All States	Foreign/Non-US	

13. Offering and Sales Amounts

Total Offering Amount	\$ 300000 USD	Indefinite				
Total Amount Sold	\$ 280000 USD					
Total Remaining to be Sold	\$ 20000 USD	🗖 Indefinite				
Clarification of Response (if Necessary)						

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	24000	USD	Estimate		
Finders' Fees	\$	0	USD	Estimate		
Clarification of Response (if Necessary)						

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$	\$ 0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
China Youth Media, Inc.		Richard MacPherson	President	2011-09-27